



**ST. ANDREW'S**  
EPISCOPAL CHURCH

**Stock Donations to St. Andrew's**  
Charles Schwab Brokerage Account

Whether your donation is from a Schwab account or another Brokerage Firm, please notify Carla Forbes, St. Andrews Operations & Com Manager, before you wire assets.

[admin@standrewslongmeadow.org](mailto:admin@standrewslongmeadow.org)

Schwab Contact: Cole Butkowsky [Cole.Butkowsky@schwab.com](mailto:Cole.Butkowsky@schwab.com) 860-570-4047

**Gift From Financial Institution Other Than Schwab**  
Stock Gift Wire Instructions

Send To: Charles Schwab

DTC Number: 0164, code 40

Customer Account Name: St Andrews Church

St Andrew's Account Number: 8644-5404

*\*When the transfer is made, please let us know so we can sell the stock immediately\**

**Please advise the St. Andrew's Office Contact of the stock name and the number of shares so we can properly credit your donation to you.**

**Gift from Assets Held by Charles Schwab**

**Contact your Schwab broker or call Schwab directly if you need help processing this  
877-519-1403**

St. Andrew's Contacts:

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- Office Contact: Carla Forbes, Ops & Com Mgr., 413-567-5901 12/2025